



Blackthorn

## Suitability Questionnaire

Please e-mail this completed document to  
InvestorRelations@Blackthorngroup.com or  
fax to (913) 451-7779 or  
mail to the following address:

Blackthorn Investment Group, L.L.C.  
10975 Grandview Drive  
Suite 150  
Overland Park, KS 66210

Name: \_\_\_\_\_

Institution: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

E-Mail Address: \_\_\_\_\_

**PLEASE COMPLETE EACH SECTION (A through D) WHERE APPLICABLE  
AND SIGN BELOW**

**(A) General:**

*(Initial one and complete blanks)*

The prospective investor hereby warrants and represents that:

\_\_\_\_\_ (1) If the prospective investor is an employee benefit plan, an endowment, a foundation, a  
*(Initial)* corporation, partnership, trust or other legal entity, it is:

- organized under the laws of: \_\_\_\_\_
- has its principal place of business in: \_\_\_\_\_

OR

\_\_\_\_\_ (2) If the prospective investor is an individual or if beneficial ownership of the Prospective  
*(Initial)* investor is held by an individual (for example, an Individual Retirement Account or Keogh Plan), such individual is of legal age and is a:

- citizen of: \_\_\_\_\_
- resident of: \_\_\_\_\_

**(B) Accredited Investor Status:**

*Initial all appropriate spaces on the following pages indicating the basis upon which the prospective investor qualifies as an accredited investor under Regulation D.*

***For Individual Investors Only***

\_\_\_\_\_ (1) The Investor hereby certifies that he/she is an accredited investor because he/she has an  
*(Initial)* individual net worth, or with his/her spouse has a joint net worth, in excess of \$1,000,000. *For purposes of this questionnaire, "net worth" means the excess of total assets at fair market value, including home furnishings (but exclusive of the Investor's primary residence up to its fair market value) and automobiles, over total liabilities. Note that any indebtedness secured by an Investor's primary residence in excess of the fair market value of an Investor's primary residence should be considered a liability and deducted from the Investor's net worth.*

\_\_\_\_\_ (2) The prospective investor hereby certifies that he/she is an accredited investor because he/she  
*(Initial)* has individual income (exclusive of any income attributable to his/her spouse) of more than \$200,000 in each of the past two years, or joint income with his/her spouse in excess of \$300,000 in each of those years, and such prospective investor reasonably expects to reach the same income level in the current year.

***For Corporations, Foundations, Endowments, Partnerships, Limited Liability Companies or Limited Liability Partnerships***

\_\_\_\_\_ (3) The prospective investor hereby certifies that it is an accredited investor because it has total  
*(Initial)* assets in excess of \$5,000,000 and was not formed for the specific purpose of acquiring the securities offered.

\_\_\_\_\_ (4) The prospective investor hereby certifies that it is an accredited investor because all of its  
*(Initial)* equity owners are accredited investors.

***For Employee Benefit Plans***

- \_\_\_\_\_  
(Initial)
- (5) The prospective investor hereby certifies that it is an accredited investor because it is an employee benefit plan within the meaning of the United States Employee Retirement Income Security Act of 1974, as amended (“ERISA”), and the decision to invest in the Partnership was made by a plan fiduciary (as defined in Section 3(21) of ERISA), which is either a bank, savings and loan association, insurance company or registered investment adviser.
- \_\_\_\_\_  
(Initial)
- (6) The prospective investor hereby certifies that it is an accredited investor because it is an employee benefit plan within the meaning of ERISA and has total assets in excess of \$5,000,000.
- \_\_\_\_\_  
(Initial)
- (7) The prospective investor hereby certifies that it is an accredited investor because it is a plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions for the benefit of its employees, and has total assets in excess of \$5,000,000.

***For Individual Retirement Accounts, Self-Directed Benefit Plans and Keogh Plans***

- \_\_\_\_\_  
(Initial)
- (8) The prospective investor hereby certifies that it is an accredited investor because it is a self-directed plan (i.e., a tax-qualified defined contribution plan in which a participant may exercise control over the investment of assets credited to his or her account) in which all persons directing the investment in the Partnership are accredited investors because each participant has a net worth of at least \$1,000,000 or has had an individual income of at least \$200,000 (or a joint income with spouse of at least \$300,000) in each of the last two years.

***For Not-for-Profit Entities (Including Endowments, Private Foundations and Charities)***

- \_\_\_\_\_  
(Initial)
- (9) The prospective investor hereby certifies that it is an accredited investor because it is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, was not formed for the specific purpose of acquiring the securities offered, and has total assets in excess of \$5,000,000.

***For Trusts***

- \_\_\_\_\_  
(Initial)
- (10) The prospective investor hereby certifies that it is an accredited investor because it has total assets in excess of \$5,000,000, was not formed for the specific purpose of acquiring the securities offered, and its purchase is directed by a sophisticated person. *As used in the foregoing sentence, a “sophisticated person” is one who has such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of the prospective investment.*
- \_\_\_\_\_  
(Initial)
- (11) The prospective investor hereby certifies that it is an accredited investor because it is (i) a bank as defined in Section 3(a)(2) of the Securities Act, a savings and loan association, or other institution as defined in Section 3(a)(5)(A) of the Securities Act, (ii) acting in a fiduciary capacity and (iii) subscribing for the purchase of the securities being offered on behalf of a trust account or accounts.
- \_\_\_\_\_  
(Initial)
- (12) The prospective investor hereby certifies that it is an accredited investor because it is a revocable trust which may be amended or revoked at any time by the grantors thereof, the tax benefits of investments made by the trust pass through to the grantors and all of the grantors are accredited investors.

***For Banks, Savings and Loans and Similar Institutions***

- \_\_\_\_\_  
(Initial)
- (13) The prospective investor hereby certifies that it is an accredited investor because it is a bank as defined in Section 3(a)(2) of the Securities Act acting in its individual capacity.
- \_\_\_\_\_  
(Initial)
- (14) The prospective investor hereby certifies that it is an accredited investor because it is an investment company registered under the Company Act or a business development company as defined in Section 2(a)(48) of that Act.
- \_\_\_\_\_  
(Initial)
- (15) The prospective investor hereby certifies that it is an accredited investor because it is a Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.

***For Insurance Companies***

- \_\_\_\_\_  
(Initial)
- (16) The prospective investor hereby certifies that it is an accredited investor because it is an insurance company as defined in Section 2(13) of the Securities Act.

***For Foreign Individuals or Entities***

- \_\_\_\_\_  
(Initial)
- (17) The prospective investor certifies that it is a non-resident alien, foreign corporation, foreign partnership, foreign trust or foreign estate (as those terms are defined in the Internal Revenue Code of 1986, as amended, and Income Tax Regulations).

**(C) Qualified Client Status:**

Please initial all appropriate spaces below indicating the basis upon which the prospective investor qualifies as a qualified client pursuant to Rule 205-3 of the Advisers Act.

The prospective investor hereby certifies that\* :

- \_\_\_\_\_  
(Initial)
- (1) it has a net worth (together, in the case of a natural person, with assets held jointly with a spouse) of more than \$2,000,000.
- \_\_\_\_\_  
(Initial)
- (2) is a “qualified purchaser” as defined in section 2(a)(51)(A) of the Company Act at the time of investment.
- \_\_\_\_\_  
(Initial)
- (3) it is a private investment company, such that the company would be defined as an investment company under section 3(a) of the Company Act, but for the exception provided from that definition by section 3(c)(1) of the Company Act, an investment company registered under the Company Act, or a business development company as defined in the Company Act, and each equity owner of such entity satisfies one of the above conditions (i.e., is a qualified purchaser).

\_\_\_\_\_  
\* If the Investor is a private investment company, item (3) must be selected.

**(D) General - For All Prospective investors (ALL PROSPECTIVE INVESTORS MUST COMPLETE THIS)**

\_\_\_\_\_  
*(Initial)*

The prospective investor hereby agrees that if any of the information in this Suitability Questionnaire changes, the prospective investor will notify Blackthorn within 10 days thereof. The prospective investor represents that it has read and understands Blackthorn's Privacy Policy Notice and that the information provided in this Suitability Questionnaire is complete and accurate to the best of the prospective investor's knowledge.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name of Signatory

\_\_\_\_\_  
Title of Signatory

\_\_\_\_\_  
Date